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4 Attorneys for Official Committee of Unsecured Creditors

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6 UNITED STATES BANKRUPTCY COURT

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8 DISTRICT OF NEVADA

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In re:

BK 06-10725-lbr – (Lead Case Jointly Administered)

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USA Commercial Mortgage Company

Hon. Linda B. Riegle

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USA Capital Realty Advisors, LLC

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USA Capital Diversified Trust Deed Fund, LLC

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USA Capital First Trust Deed Fund, LLC

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USA Securities, LLC

Debtors.

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Lenders Protection Group, and The Jones Vargas Direct Lenders,

**JOINDER IN RESPONSE TO
EMERGENCY MOTION FOR
STAY PENDING APPEAL**

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Appellants,

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v.

Date: January 24, 2007
 Time: 3:30 p.m.

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USA Commercial Mortgage Company, USA Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, USA Capital First Trust Deed Fund, LLC, and USA Securities, LLC,

Appellees.

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The Official Unsecured Creditors' Committee for USA Commercial Mortgage

Company (the "USACM Committee") opposes the Emergency Motion For Stay Pending

Appeal (the "Motion") of the Court's Judge Riegle's January 8, 2007 Order (the

"Confirmation Order") confirming Debtors' Third Amended Joint Chapter 11 Plan of

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1 Reorganization, as modified (the “Plan”). The Committee joins in Debtors’ responsive
2 papers (DE 2524).

3 Dated January 23, 2007.

4 **LEWIS AND ROCA LLP**

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6 By /s/ RC (#006593)

7 Susan M. Freeman, AZ 4199 (pro hac vice)
8 Rob Charles, NV 6593

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*Attorneys for Official Unsecured Creditors' Committee
for USA Commercial Mortgage Company*